McLeod & Co.Ltd.

CIN : L63090WB1922PLC004577

Registered Office : 'McLeod House'
3, Netaji Subhas Road, Kolkata - 700 001
Phone : 2248-0655 / 4601 - 7994
E-mail : mcleodbajoria@hotmail.com
Website : www.mcleod.in

Dated **5th August, 2026**

The Secretary,
The Calcutta Stock Exchange Ltd.,
7, Lyons Range,
Kolkata - 700 001

Dear Sir/Madam,

Sub: Intimation of Unaudited Financial Results for the 1st Quarter of FY 2026-27 ended 30.06.2026

Ref: Scrip Code – 023123

As required under Regulation 33(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [LODR], we enclose the Unaudited Financial Results for the 1st Quarter of FY 2026-27 ended 30th June, 2026 along with Limited Review Report, as approved by the Board of Directors at their meeting held on 5th August, 2026

We request you to kindly take the same on record and do the needful.

Thanking you.

Yours faithfully,
McLeod & Company Limited

Encl: As Stated

Pranita Gupta
(PRANITA GUPTA)
Company Secretary & Compliance Officer
Membership No. 38128

KHANDELWAL RAY & CO.
CHARTERED ACCOUNTANTS

15/15, SARSOONA BANERJEE PARA ROAD
SARSOONA, KOLKATA - 700 061
Phone : 2243-8018
E-mail : khand.ray@hotmail.com

Limited Review Report on Unaudited Financial Results of Mcleod & Company Limited for the Quarter Ended 30th June, 2026 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

To The Board of Directors of
M/s. Mcleod & Company Limited,

We have reviewed the accompanying unaudited financial results of **Mcleod & Company Limited** ("the Company") for the quarter ended 30th June,2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July,2016.

The Preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under section 133 of the companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that accompanying statement, prepared in accordance with applicable accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For Khandelwal Ray & Co.
Chartered Accountants
(Registration No. 302035E)

15 / 15 Sarsoona Banerjee Para Road,
Sarsonna, Kolkata 700061.
The day of 05th August, 2026.

Khandelwal Ray & Co. Chartered Accountants Kolkata

Mausumi Pal Rana
Partner
Membership No. 056356

UDIN : 26056356NXNEKW8215

McLeod & Co. Ltd.

"McLeod House", 3, Netaji Subhas Road, Kolkata - 700 001.
CIN : L63090WB1922PLC004577 e-mail : mcleodbajoria@hotmail.com
Website : www.mcleod.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2026

(Rs. In Lakhs)

S. No.		Particulars	3 months ended 30.06.2026	Preceding 3 months ended 31.03.2026	Corresponding 3 months in the previous year ended 30.06.2025	Year ended 31.03.2026
			(Unaudited)	(Audited)	(Unaudited)	(Audited)
1		**Income**				
	(a)	Net Sales/Income from Operations	72.49	72.44	72.41	289.79
	(b)	Other income	0.66	8.89	1.07	113.19
		Total Income from Operations	**73.15**	**81.33**	**73.48**	**402.98**
2		**Expenses**				
	(a)	Purchase of stock-in-trade	0.58	-	-	0.61
	(b)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(0.74)	2.96	-	2.47
	(c)	Employee benefits expense	13.01	19.28	12.08	59.10
	(d)	Finance Costs	0.01	0.03	0.01	0.10
	(e)	Depreciation and amortisation expense	1.84	1.82	1.80	7.32
	(f)	Other Expenses	62.61	66.92	56.75	190.45
		Total Expenses	**77.31**	**91.01**	**70.64**	**260.05**
3		**Profit / (Loss) before tax (1-2)**	**(4.16)**	**(9.68)**	**2.84**	**142.93**
4		**Tax Expenses**				
		- Current Tax	-	20.25	-	20.25
		- Deffered Tax	-	3.91	-	3.91
		- Tax adjustments for earlier years	-	(0.09)	-	(0.09)
		Total Tax Expenses	-	**24.07**	-	**24.07**
5		**Net Profit / (Loss) for the period (3-4)**	**(4.16)**	**(33.75)**	**2.84**	**118.86**
6		**Other Comprehensive Income/(loss)**				
		Items that will be reclassified to statement of profit or loss	-	1.56	-	1.56
		Deffered Tax (Liabilities)	-	(0.40)	-	(0.40)
		Items that will not be reclassified to statement of profit or loss				
		Change in fair value of equity investments	-	-	-	-
		Deffered Tax (Assets)	-	-	-	-
		Remeasurement of post employment benefit obligations	-	1.14	-	1.14
		Deffered Tax (Assets)	-	(0.30)	-	(0.30)
		Other Comprehensive Income / (loss) for the period (net of tax)	-	**2.00**	-	**2.00**
7		**Total Comprehensive Income / (loss) for the period (5+6)**	**(4.16)**	**(31.75)**	**2.84**	**120.86**
8		Paid-up equity share capital (Equity Shares of Rs.100/- each)	48.29	48.29	48.29	48.29
9		Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	1,046.00	1,046.00	1,020.00	1,046.00
10		**Earnings Per Share (EPS) in Rs.**				
		(a) Basic	(8.61)	(69.90)	5.87	246.15
		(b) Diluted	(8.61)	(69.90)	5.87	246.15

Notes:

1. The above Unaudited financial results have been duly reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 05.08.2026.
2. No Provision has been made for Income Tax, Gratuity Payable to employees on retirement, Bonus, Comprehensive Income and Deffered Tax. Necessary provision will be made at year end.
3. The Company operates in one reportable segment only.
4. Previous period's/year's figures have been regrouped or rearranged, wherever necessary.
5. Above financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
6. Inventory includes unquoted shares valued at June, 2026 cost.
7. Share Application Money advance to the tune of Rs. 1,75,00,000. Out of which shares worth Rs. 35,00,000 has been received and rest yet to be obtained.

Kolkata, the 5th Day of August, 2026

For and on Behalf of the Board

MCLEOD & CO.LTD.

Director

DIN : 00545610

Khandelwal Ray & Co. Kolkata Chartered Accountants